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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 31, 2009 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James M.
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,
New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Authorization to Invest Capital and to Perform Certain Related
Actions to Support the Capital Level of Lehman Brothers Bank [**Docket No. 3193**]

Response Deadline: March 30, 2009 at 12:00 p.m.

Related Documents:

- A. Order to Show Cause [**Docket No. 3195**]
- B. Declaration of Alfredo R. Perez in Support [**Docket No. 3194**]

Status: No objections filed. This matter is going forward.

Dated: March 30, 2009
New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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